

4 ways for US researchers to collaborate in Horizon 2020

| | I. Standard Horizon 2020 Terms | II. Article 14a "International Partners" | III. Regular 3 rd party (e.g. subcontract or legal link,EU definition) | IV. EU-U.S. Implementing Arrangement |
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| | Horizon 2020 project | Optional Horizon 2020 project | € Horizon 2020 project | Optional MoU \clubsuit \leftarrow $\overbrace{5}$ |
| Considered as: | Beneficiary | U.S. as International Partner - Specific third party linked to one (or more) beneficiaries | Third Party (linked to beneficiary either via sub-contract (Art. 13) or legal link (Art. 14) | EU as Beneficiary U.S. as "Research Partner" to the project |
| Form of funding: | EU funding from Horizon 2020 in exceptional cases possible and SC1 | EU partner funded via H2O2O U.S. partner brings own funding | Payment for service (subcontract) or funding for task possible (legal link) from linked beneficiary | EU Partner: Horizon 2020 U.S. partner: brings U.S. funding |
| Agreement with funding organisations: | H2O2O Grant Agreement | No legal obligation to sign an agreement, but U.S. International partner must be named in Grant Agreement | EU Partner: Grant Agreement U.S. Partner: Subcontract or legal link with beneficiary | EU Partner: H2O2O Grant Agreement U.S. Partner: signs own agreement with their funding organisation |
| Agreement in consortium: | Consortium Agreement in accordance with H2O2O regulations All parties share complete workload | Can sign MoU or alternative agreement U.S. partner has responsibility for specific task | Specific service/task (subcontract) or task (legal link 3rd party) defined in contract between H2O2O partner and U.S. entity; no further information on project data than that regarding assigned Service or task is provided | Can sign MoU or alternative agreement |
| Form of Reporting: | In accordance with H2O2O regulations (and via Participant Portal) | EU partner in accordance with H2O2O regulations and can report about U.S. International Partner U.S.: in accordance with US funding organization but reports to EU partner | Subcontractor is paid via invoice to linked beneficiary. EU beneficiary receives money from H2020 | EU partner: in accordance with H2020 regulations, U.S.: in accordance with U.S. funding organisation |



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